

CLIENT **GEORGE ZUSH**
PENSION **George's pension**

Valuation date **May 4, 2003**
Pension date **January 1, 2004**
Length of pension **16 years 8 months**
Length of amortization **16 years 8 months**

MORTALITY TABLE **COMMISSIONERS**

Value on valuation date **\$22,516.68**
Value on pension date **\$22,965.24**
Interest rate **3.0000%**
COLA rate **5.0000%**

Period	Date	Withdrawal	Interest Earned	Net Change	Balance
Start of Investment					\$22,516.68
1	JUN 4,2003		\$56.29		\$22,572.97
2	JUL 4,2003		\$56.43		\$22,629.40
3	AUG 4,2003		\$56.57		\$22,685.98
4	SEP 4,2003		\$56.71		\$22,742.69
5	OCT 4,2003		\$56.86		\$22,799.55
6	NOV 4,2003		\$57.00		\$22,856.55
7	DEC 4,2003		\$57.14		\$22,913.69
8	JAN 1,2004		\$51.55		\$22,965.24
Start of Pension					\$22,965.24
1	JAN 1,2004	\$100.00	\$0.00	\$-100.00	\$22,865.24
2	FEB 1,2004	\$100.00	\$57.16	\$-42.84	\$22,822.40
3	MAR 1,2004	\$100.00	\$57.06	\$-42.94	\$22,779.46
4	APR 1,2004	\$100.00	\$56.95	\$-43.05	\$22,736.41
5	MAY 1,2004	\$100.00	\$56.84	\$-43.16	\$22,693.25
6	JUN 1,2004	\$100.00	\$56.73	\$-43.27	\$22,649.98
7	JUL 1,2004	\$100.00	\$56.62	\$-43.38	\$22,606.61
8	AUG 1,2004	\$100.00	\$56.52	\$-43.48	\$22,563.12
9	SEP 1,2004	\$100.00	\$56.41	\$-43.59	\$22,519.53
10	OCT 1,2004	\$100.00	\$56.30	\$-43.70	\$22,475.83
11	NOV 1,2004	\$100.00	\$56.19	\$-43.81	\$22,432.02
12	DEC 1,2004	\$100.00	\$56.08	\$-43.92	\$22,388.10
Year 1 totals		\$1,200.00	\$622.86	\$-577.14	
13	JAN 1,2005	\$105.00	\$55.97	\$-49.03	\$22,339.07
14	FEB 1,2005	\$105.00	\$55.85	\$-49.15	\$22,289.92
15	MAR 1,2005	\$105.00	\$55.72	\$-49.28	\$22,240.64
16	APR 1,2005	\$105.00	\$55.60	\$-49.40	\$22,191.24
17	MAY 1,2005	\$105.00	\$55.48	\$-49.52	\$22,141.72
18	JUN 1,2005	\$105.00	\$55.35	\$-49.65	\$22,092.08
19	JUL 1,2005	\$105.00	\$55.23	\$-49.77	\$22,042.31
20	AUG 1,2005	\$105.00	\$55.11	\$-49.89	\$21,992.41
21	SEP 1,2005	\$105.00	\$54.98	\$-50.02	\$21,942.39
22	OCT 1,2005	\$105.00	\$54.86	\$-50.14	\$21,892.25
23	NOV 1,2005	\$105.00	\$54.73	\$-50.27	\$21,841.98
24	DEC 1,2005	\$105.00	\$54.60	\$-50.40	\$21,791.58
Year 2 totals		\$1,260.00	\$663.49	\$-596.51	
25	JAN 1,2006	\$110.25	\$54.48	\$-55.77	\$21,735.81
26	FEB 1,2006	\$110.25	\$54.34	\$-55.91	\$21,679.90
27	MAR 1,2006	\$110.25	\$54.20	\$-56.05	\$21,623.85
28	APR 1,2006	\$110.25	\$54.06	\$-56.19	\$21,567.66
29	MAY 1,2006	\$110.25	\$53.92	\$-56.33	\$21,511.33
30	JUN 1,2006	\$110.25	\$53.78	\$-56.47	\$21,454.86
31	JUL 1,2006	\$110.25	\$53.64	\$-56.61	\$21,398.25
32	AUG 1,2006	\$110.25	\$53.50	\$-56.75	\$21,341.49

CLIENT GEORGE ZUSH
PENSION George's pension

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Length of pension **16 years 8 months**
Length of amortization **16 years 8 months**

MORTALITY TABLE COMMISSIONERS

Value on valuation date **\$22,516.68**
Value on pension date **\$22,965.24**
Interest rate **3.0000%**
COLA rate **5.0000%**

Period	Date	Withdrawal	Interest Earned	Net Change	Balance
33	SEP 1,2006	\$110.25	\$53.35	\$-56.90	\$21,284.60
34	OCT 1,2006	\$110.25	\$53.21	\$-57.04	\$21,227.56
35	NOV 1,2006	\$110.25	\$53.07	\$-57.18	\$21,170.38
36	DEC 1,2006	\$110.25	\$52.93	\$-57.32	\$21,113.05
Year 3 totals		\$1,323.00	\$644.47	\$-678.53	
37	JAN 1,2007	\$115.76	\$52.78	\$-62.98	\$21,050.07
38	FEB 1,2007	\$115.76	\$52.63	\$-63.14	\$20,986.94
39	MAR 1,2007	\$115.76	\$52.47	\$-63.30	\$20,923.64
40	APR 1,2007	\$115.76	\$52.31	\$-63.45	\$20,860.19
41	MAY 1,2007	\$115.76	\$52.15	\$-63.61	\$20,796.58
42	JUN 1,2007	\$115.76	\$51.99	\$-63.77	\$20,732.80
43	JUL 1,2007	\$115.76	\$51.83	\$-63.93	\$20,668.87
44	AUG 1,2007	\$115.76	\$51.67	\$-64.09	\$20,604.78
45	SEP 1,2007	\$115.76	\$51.51	\$-64.25	\$20,540.53
46	OCT 1,2007	\$115.76	\$51.35	\$-64.41	\$20,476.12
47	NOV 1,2007	\$115.76	\$51.19	\$-64.57	\$20,411.55
48	DEC 1,2007	\$115.76	\$51.03	\$-64.73	\$20,346.82
Year 4 totals		\$1,389.15	\$622.91	\$-766.24	
49	JAN 1,2008	\$121.55	\$50.87	\$-70.68	\$20,276.13
50	FEB 1,2008	\$121.55	\$50.69	\$-70.86	\$20,205.27
51	MAR 1,2008	\$121.55	\$50.51	\$-71.04	\$20,134.23
52	APR 1,2008	\$121.55	\$50.34	\$-71.22	\$20,063.02
53	MAY 1,2008	\$121.55	\$50.16	\$-71.39	\$19,991.63
54	JUN 1,2008	\$121.55	\$49.98	\$-71.57	\$19,920.05
55	JUL 1,2008	\$121.55	\$49.80	\$-71.75	\$19,848.30
56	AUG 1,2008	\$121.55	\$49.62	\$-71.93	\$19,776.37
57	SEP 1,2008	\$121.55	\$49.44	\$-72.11	\$19,704.26
58	OCT 1,2008	\$121.55	\$49.26	\$-72.29	\$19,631.97
59	NOV 1,2008	\$121.55	\$49.08	\$-72.47	\$19,559.50
60	DEC 1,2008	\$121.55	\$48.90	\$-72.65	\$19,486.85
Year 5 totals		\$1,458.61	\$598.64	\$-859.96	
61	JAN 1,2009	\$127.63	\$48.72	\$-78.91	\$19,407.94
62	FEB 1,2009	\$127.63	\$48.52	\$-79.11	\$19,328.83
63	MAR 1,2009	\$127.63	\$48.32	\$-79.31	\$19,249.53
64	APR 1,2009	\$127.63	\$48.12	\$-79.50	\$19,170.02
65	MAY 1,2009	\$127.63	\$47.93	\$-79.70	\$19,090.32
66	JUN 1,2009	\$127.63	\$47.73	\$-79.90	\$19,010.42
67	JUL 1,2009	\$127.63	\$47.53	\$-80.10	\$18,930.32
68	AUG 1,2009	\$127.63	\$47.33	\$-80.30	\$18,850.01
69	SEP 1,2009	\$127.63	\$47.13	\$-80.50	\$18,769.51
70	OCT 1,2009	\$127.63	\$46.92	\$-80.70	\$18,688.81
71	NOV 1,2009	\$127.63	\$46.72	\$-80.91	\$18,607.90
72	DEC 1,2009	\$127.63	\$46.52	\$-81.11	\$18,526.79
Year 6 totals		\$1,531.54	\$571.48	\$-960.06	
73	JAN 1,2010	\$134.01	\$46.32	\$-87.69	\$18,439.10

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Length of amortization **16 years 8 months**

MORTALITY TABLE COMMISSIONERS

Value on valuation date **\$22,516.68**
Value on pension date **\$22,965.24**
Interest rate **3.0000%**
COLA rate **5.0000%**

Period	Date	Withdrawal	Interest Earned	Net Change	Balance
74	FEB 1,2010	\$134.01	\$46.10	\$-87.91	\$18,351.19
75	MAR 1,2010	\$134.01	\$45.88	\$-88.13	\$18,263.05
76	APR 1,2010	\$134.01	\$45.66	\$-88.35	\$18,174.70
77	MAY 1,2010	\$134.01	\$45.44	\$-88.57	\$18,086.13
78	JUN 1,2010	\$134.01	\$45.22	\$-88.79	\$17,997.34
79	JUL 1,2010	\$134.01	\$44.99	\$-89.02	\$17,908.32
80	AUG 1,2010	\$134.01	\$44.77	\$-89.24	\$17,819.08
81	SEP 1,2010	\$134.01	\$44.55	\$-89.46	\$17,729.62
82	OCT 1,2010	\$134.01	\$44.32	\$-89.69	\$17,639.93
83	NOV 1,2010	\$134.01	\$44.10	\$-89.91	\$17,550.02
84	DEC 1,2010	\$134.01	\$43.88	\$-90.13	\$17,459.89
Year 7 totals		\$1,608.11	\$541.21	\$-1,066.90	
85	JAN 1,2011	\$140.71	\$43.65	\$-97.06	\$17,362.83
86	FEB 1,2011	\$140.71	\$43.41	\$-97.30	\$17,265.53
87	MAR 1,2011	\$140.71	\$43.16	\$-97.55	\$17,167.98
88	APR 1,2011	\$140.71	\$42.92	\$-97.79	\$17,070.19
89	MAY 1,2011	\$140.71	\$42.68	\$-98.03	\$16,972.15
90	JUN 1,2011	\$140.71	\$42.43	\$-98.28	\$16,873.88
91	JUL 1,2011	\$140.71	\$42.18	\$-98.53	\$16,775.35
92	AUG 1,2011	\$140.71	\$41.94	\$-98.77	\$16,676.58
93	SEP 1,2011	\$140.71	\$41.69	\$-99.02	\$16,577.56
94	OCT 1,2011	\$140.71	\$41.44	\$-99.27	\$16,478.29
95	NOV 1,2011	\$140.71	\$41.20	\$-99.51	\$16,378.78
96	DEC 1,2011	\$140.71	\$40.95	\$-99.76	\$16,279.02
Year 8 totals		\$1,688.52	\$507.65	\$-1,180.87	
97	JAN 1,2012	\$147.75	\$40.70	\$-107.05	\$16,171.97
98	FEB 1,2012	\$147.75	\$40.43	\$-107.32	\$16,064.65
99	MAR 1,2012	\$147.75	\$40.16	\$-107.58	\$15,957.07
100	APR 1,2012	\$147.75	\$39.89	\$-107.85	\$15,849.22
101	MAY 1,2012	\$147.75	\$39.62	\$-108.12	\$15,741.09
102	JUN 1,2012	\$147.75	\$39.35	\$-108.39	\$15,632.70
103	JUL 1,2012	\$147.75	\$39.08	\$-108.66	\$15,524.04
104	AUG 1,2012	\$147.75	\$38.81	\$-108.94	\$15,415.10
105	SEP 1,2012	\$147.75	\$38.54	\$-109.21	\$15,305.89
106	OCT 1,2012	\$147.75	\$38.26	\$-109.48	\$15,196.41
107	NOV 1,2012	\$147.75	\$37.99	\$-109.75	\$15,086.66
108	DEC 1,2012	\$147.75	\$37.72	\$-110.03	\$14,976.63
Year 9 totals		\$1,772.95	\$470.56	\$-1,302.39	
109	JAN 1,2013	\$155.13	\$37.44	\$-117.69	\$14,858.94
110	FEB 1,2013	\$155.13	\$37.15	\$-117.99	\$14,740.95
111	MAR 1,2013	\$155.13	\$36.85	\$-118.28	\$14,622.67
112	APR 1,2013	\$155.13	\$36.56	\$-118.58	\$14,504.10
113	MAY 1,2013	\$155.13	\$36.26	\$-118.87	\$14,385.22
114	JUN 1,2013	\$155.13	\$35.96	\$-119.17	\$14,266.05
115	JUL 1,2013	\$155.13	\$35.67	\$-119.47	\$14,146.59

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PENSION George's pension

Valuation date **May 4, 2003**
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Length of pension **16 years 8 months**
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MORTALITY TABLE COMMISSIONERS

Value on valuation date **\$22,516.68**
Value on pension date **\$22,965.24**
Interest rate **3.0000%**
COLA rate **5.0000%**

Period	Date	Withdrawal	Interest Earned	Net Change	Balance
116	AUG 1,2013	\$155.13	\$35.37	\$-119.77	\$14,026.82
117	SEP 1,2013	\$155.13	\$35.07	\$-120.07	\$13,906.75
118	OCT 1,2013	\$155.13	\$34.77	\$-120.37	\$13,786.39
119	NOV 1,2013	\$155.13	\$34.47	\$-120.67	\$13,665.72
120	DEC 1,2013	\$155.13	\$34.16	\$-120.97	\$13,544.75
Year 10 totals		\$1,861.59	\$429.72	\$-1,431.88	
121	JAN 1,2014	\$162.89	\$33.86	\$-129.03	\$13,415.72
122	FEB 1,2014	\$162.89	\$33.54	\$-129.35	\$13,286.37
123	MAR 1,2014	\$162.89	\$33.22	\$-129.67	\$13,156.70
124	APR 1,2014	\$162.89	\$32.89	\$-130.00	\$13,026.70
125	MAY 1,2014	\$162.89	\$32.57	\$-130.32	\$12,896.38
126	JUN 1,2014	\$162.89	\$32.24	\$-130.65	\$12,765.73
127	JUL 1,2014	\$162.89	\$31.91	\$-130.98	\$12,634.76
128	AUG 1,2014	\$162.89	\$31.59	\$-131.30	\$12,503.45
129	SEP 1,2014	\$162.89	\$31.26	\$-131.63	\$12,371.82
130	OCT 1,2014	\$162.89	\$30.93	\$-131.96	\$12,239.86
131	NOV 1,2014	\$162.89	\$30.60	\$-132.29	\$12,107.57
132	DEC 1,2014	\$162.89	\$30.27	\$-132.62	\$11,974.95
Year 11 totals		\$1,954.67	\$384.87	\$-1,569.80	
133	JAN 1,2015	\$171.03	\$29.94	\$-141.10	\$11,833.86
134	FEB 1,2015	\$171.03	\$29.58	\$-141.45	\$11,692.41
135	MAR 1,2015	\$171.03	\$29.23	\$-141.80	\$11,550.60
136	APR 1,2015	\$171.03	\$28.88	\$-142.16	\$11,408.45
137	MAY 1,2015	\$171.03	\$28.52	\$-142.51	\$11,265.93
138	JUN 1,2015	\$171.03	\$28.16	\$-142.87	\$11,123.07
139	JUL 1,2015	\$171.03	\$27.81	\$-143.23	\$10,979.84
140	AUG 1,2015	\$171.03	\$27.45	\$-143.58	\$10,836.25
141	SEP 1,2015	\$171.03	\$27.09	\$-143.94	\$10,692.31
142	OCT 1,2015	\$171.03	\$26.73	\$-144.30	\$10,548.01
143	NOV 1,2015	\$171.03	\$26.37	\$-144.66	\$10,403.34
144	DEC 1,2015	\$171.03	\$26.01	\$-145.03	\$10,258.32
Year 12 totals		\$2,052.41	\$335.77	\$-1,716.63	
145	JAN 1,2016	\$179.59	\$25.65	\$-153.94	\$10,104.38
146	FEB 1,2016	\$179.59	\$25.26	\$-154.32	\$9,950.05
147	MAR 1,2016	\$179.59	\$24.88	\$-154.71	\$9,795.34
148	APR 1,2016	\$179.59	\$24.49	\$-155.10	\$9,640.25
149	MAY 1,2016	\$179.59	\$24.10	\$-155.49	\$9,484.76
150	JUN 1,2016	\$179.59	\$23.71	\$-155.87	\$9,328.89
151	JUL 1,2016	\$179.59	\$23.32	\$-156.26	\$9,172.62
152	AUG 1,2016	\$179.59	\$22.93	\$-156.65	\$9,015.97
153	SEP 1,2016	\$179.59	\$22.54	\$-157.05	\$8,858.92
154	OCT 1,2016	\$179.59	\$22.15	\$-157.44	\$8,701.49
155	NOV 1,2016	\$179.59	\$21.75	\$-157.83	\$8,543.65
156	DEC 1,2016	\$179.59	\$21.36	\$-158.23	\$8,385.43
Year 13 totals		\$2,155.03	\$282.14	\$-1,872.89	

CLIENT GEORGE ZUSH
PENSION George's pension

Valuation date **May 4, 2003**
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Length of pension **16 years 8 months**
Length of amortization **16 years 8 months**

MORTALITY TABLE COMMISSIONERS

Value on valuation date **\$22,516.68**
Value on pension date **\$22,965.24**
Interest rate **3.0000%**
COLA rate **5.0000%**

Period	Date	Withdrawal	Interest Earned	Net Change	Balance
157	JAN 1,2017	\$188.56	\$20.96	\$-167.60	\$8,217.83
158	FEB 1,2017	\$188.56	\$20.54	\$-168.02	\$8,049.81
159	MAR 1,2017	\$188.56	\$20.12	\$-168.44	\$7,881.37
160	APR 1,2017	\$188.56	\$19.70	\$-168.86	\$7,712.50
161	MAY 1,2017	\$188.56	\$19.28	\$-169.28	\$7,543.22
162	JUN 1,2017	\$188.56	\$18.86	\$-169.71	\$7,373.51
163	JUL 1,2017	\$188.56	\$18.43	\$-170.13	\$7,203.38
164	AUG 1,2017	\$188.56	\$18.01	\$-170.56	\$7,032.83
165	SEP 1,2017	\$188.56	\$17.58	\$-170.98	\$6,861.84
166	OCT 1,2017	\$188.56	\$17.15	\$-171.41	\$6,690.43
167	NOV 1,2017	\$188.56	\$16.73	\$-171.84	\$6,518.59
168	DEC 1,2017	\$188.56	\$16.30	\$-172.27	\$6,346.33
Year 14 totals		\$2,262.78	\$223.68	\$-2,039.10	
169	JAN 1,2018	\$197.99	\$15.87	\$-182.13	\$6,164.20
170	FEB 1,2018	\$197.99	\$15.41	\$-182.58	\$5,981.62
171	MAR 1,2018	\$197.99	\$14.95	\$-183.04	\$5,798.58
172	APR 1,2018	\$197.99	\$14.50	\$-183.50	\$5,615.08
173	MAY 1,2018	\$197.99	\$14.04	\$-183.96	\$5,431.12
174	JUN 1,2018	\$197.99	\$13.58	\$-184.42	\$5,246.71
175	JUL 1,2018	\$197.99	\$13.12	\$-184.88	\$5,061.83
176	AUG 1,2018	\$197.99	\$12.65	\$-185.34	\$4,876.49
177	SEP 1,2018	\$197.99	\$12.19	\$-185.80	\$4,690.69
178	OCT 1,2018	\$197.99	\$11.73	\$-186.27	\$4,504.43
179	NOV 1,2018	\$197.99	\$11.26	\$-186.73	\$4,317.69
180	DEC 1,2018	\$197.99	\$10.79	\$-187.20	\$4,130.49
Year 15 totals		\$2,375.92	\$160.09	\$-2,215.83	
181	JAN 1,2019	\$207.89	\$10.33	\$-197.57	\$3,932.93
182	FEB 1,2019	\$207.89	\$9.83	\$-198.06	\$3,734.87
183	MAR 1,2019	\$207.89	\$9.34	\$-198.56	\$3,536.31
184	APR 1,2019	\$207.89	\$8.84	\$-199.05	\$3,337.26
185	MAY 1,2019	\$207.89	\$8.34	\$-199.55	\$3,137.71
186	JUN 1,2019	\$207.89	\$7.84	\$-200.05	\$2,937.66
187	JUL 1,2019	\$207.89	\$7.34	\$-200.55	\$2,737.11
188	AUG 1,2019	\$207.89	\$6.84	\$-201.05	\$2,536.06
189	SEP 1,2019	\$207.89	\$6.34	\$-201.55	\$2,334.51
190	OCT 1,2019	\$207.89	\$5.84	\$-202.06	\$2,132.45
191	NOV 1,2019	\$207.89	\$5.33	\$-202.56	\$1,929.89
192	DEC 1,2019	\$207.89	\$4.82	\$-203.07	\$1,726.82
Year 16 totals		\$2,494.71	\$91.04	\$-2,403.67	
193	JAN 1,2020	\$218.29	\$4.32	\$-213.97	\$1,512.85
194	FEB 1,2020	\$218.29	\$3.78	\$-214.51	\$1,298.35
195	MAR 1,2020	\$218.29	\$3.25	\$-215.04	\$1,083.31
196	APR 1,2020	\$218.29	\$2.71	\$-215.58	\$867.73
197	MAY 1,2020	\$218.29	\$2.17	\$-216.12	\$651.61
198	JUN 1,2020	\$218.29	\$1.63	\$-216.66	\$434.95

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MORTALITY TABLE **COMMISSIONERS**

Value on valuation date **\$22,516.68**
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Interest rate **3.0000%**
COLA rate **5.0000%**

Period	Date	Withdrawal	Interest Earned	Net Change	Balance
199	JUL 1,2020	\$218.29	\$1.09	\$-217.20	\$217.75
200	AUG 1,2020	\$218.29	\$0.54	\$-217.74	\$0.01
201	SEP 1,2020	\$0.01	\$0.00	\$-0.01	\$0.00
Year 17 totals		\$1,746.31	\$19.48	\$-1,726.82	